

Joseph Bernier Memorial Fund

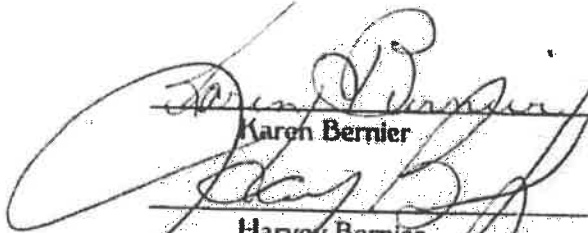
The Joseph Bernier Memorial Fund was established in 2010 in loving memory of Joseph Bernier age 19; who passed away on August 18, 2010 after a courageous medical battle since birth.

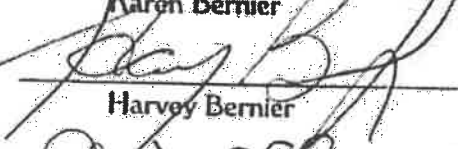
The purpose of this fund is to provide caregivers with the necessary resources to ease their care giving burdens.


To include, but not limited, to funds for respite, transportation, groceries, medical supplies, personal care, clothing, education or any other items which may be of help to the caregiver.

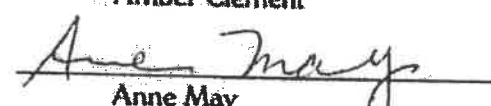
Applicants may apply through the NH Partners in Health through Community Partners, currently located in Dover, NH.

Requests for funds or reimbursements will come from Karen Bernier, Amber Clement or Anne May.


Karen Bernier


Harvey Bernier


Amber Clement


Anne May



**Joseph Bernier Memorial
Caregivers Fund**

*Donations are welcomed and
can be mailed to
PO Box 971
Rochester, NH 03866-0971*

CAREGIVERS
may apply to
Community Partners -
NH Partners in Health
Coordinator -
Dover, NH
603-516-9300



The Joseph Bernier Memorial Caregivers Fund was established in 2010 in loving memory of Joseph Bernier age 19 who passed away on August 18, 2010 after a courageous medical battle since birth. The purpose of this fund is to provide caregivers with the necessary resources to ease their care giving burdens.

These resources include, but are not limited to, funds for respite, transportation, groceries, medical supplies, personal care, clothing, education, or anything that may be of help to the caregiver.



November 11, 2010

Creating
Wealth
Managing

Danforth J. Wensley, Esquire
40 Wakefield Street
Rochester, NH 03867

Re: Rochester Trust Funds.

Dear Dan:

Harvey and Karen Bernier would like to establish a new fund to be administered by the Trustees of Trust Funds for the City of Rochester.

The Joseph Bernier Memorial Fund is to provide assistance to caregivers. Due to the recent experience they had while taking care of their son, Joey.

Enclosed are the terms of this fund. Additional monies will be added periodically.

Please feel free to contact one of the trustees or me, if you have any questions.

Sincerely,

Brenda B. Harrington
VP & Wealth Advisor

C. Robert Pallas, Trustee
David Ouellette, Trustee
R. Bradley Trafton, Trustee

34 Wakefield Street

Post Office Box 1462

Rochester, NH

03866-1462

603-224-1350

fax 603-220-0760

Bernier Insurance

Your Road to Value



MEMO

Page 1

ACCOUNT NO.

OF

DATE

TRUSO-1

PT

12/26/2006

Trustees of Trust
City of Rochester, NH
C/O Charter Trust

Brenda Harrington

Re: Scholarship Fund

Dear Brenda:

Thanks you so much for all of your help and clarification re: our proposed scholarship fund.

The name of the fund to be: Bernier Insurance Scholarship -
Established in honor of the agency's 25th anniversary

Candidate must be : Graduating senior of Spaulding High School
that has been accepted in a post secondary school

Criteria : Pursuing a career working with children with
learning or physical disabilities.
(If no candidate interested in children,
will qualify if interested in working with
adults)

May be awarded to a boy or girl

If more than one candidate, based on financial need.

\$500 of the principle to be awarded each year, until further notice.

We would like to have the option annually to have a representative of
our agency present the award.

Enclosed please find our check #36818 for \$650 to establish this
scholarship fund. Additional contributions to be made at will and not
on a regular scheduled basis.

Sincerely,


Phyllis Thurston

32 Wakefield Street • P.O. Box 1268 • Rochester, NH 03866-1268
Tel: (603) 335-2345 • fax: (603) 335-2522
www.bernierinsurance.com

orig to Doc Stan 1/29/07

JOSEPH BERNIER MEMORIAL CAREGIVERS FUND

The Joseph Bernier Memorial Fund was established in loving memory of Joseph Bernier, who passed away on August 18, 2010, at the age of 19, after a courageous medical battle since birth.

The Fund was originally created in November 2010 by Karen Bernier and Harvey Bernier, the parents of Joseph Bernier, as well as Amber Clement, and Anne May

Karen and Harvey Bernier, along with Roxane E. Dillow and Troy Dillow wish to amend the terms of the Fund as follows:

The name of the Fund shall be changed to the Joseph Bernier Memorial Caregivers Fund.

The purpose of the Fund remains to provide caregivers with the necessary resources to ease their caregiving burdens. A caregiver is a person who gives help, protection, or direct care to a child, elderly person, someone who is sick, or a person in need of personal assistance.

This includes, but is not limited to, funds for respite, transportation, groceries, medical supplies, personal care, clothing, education, or for any other purposes the approvers feel appropriate to help the caregiver.

Both income and principal may be used to provide assistance, and income may be combined with principal.

Requests for assistance from caregivers may be made to and approved by one of the following: Karen Bernier, Roxane E. Dillow, Troy Dillow, or Naomi Waller.

Additional contributions may be made to the Fund at any time by any person or organization.

Management of the Fund shall be by the Trustees of Trust Funds for the City of Rochester.

Assistance will be granted without regard to the applicants' race, color, religion, national or ethnic origin, disability, gender, sexual orientation or age.

12-31-2015

Date

12-31-2015

Date


12-31-2015

Date

12-31-15

Date


Karen Bernier


Harvey Bernier


Roxane E. Dillow


Troy Dillow

Howard, Candy

From: Troy Dillow <tdillow@bernierins.com>
Sent: Monday, December 18, 2017 10:26 AM
To: Howard, Candy
Subject: Fwd: Gift from Joe Bernier Caregivers Fund

Please excuse any spelling or grammatical errors, this email was sent from my iPhone using voice dictation

Begin forwarded message:

From: Karen Bernier <kbernier01@aol.com>
Date: December 18, 2017 at 10:23:58 AM EST
To: <tdillow@bernierins.com>
Subject: Gift from Joe Bernier Caregivers Fund

Hi Troy,
Thank you for offering to get this request to Candy
Check made to
Kathleen Whitehouse for \$2000. USD

Kathy has been caring for her mother for years after a stroke. Kathy now is dealing with her own breast cancer diagnosis. Has just finished some treatments. She works at Tri State Seafoods, Inc. I will personally take the check to her. We gave to her a few years ago when her home needed serious repairs. She never complains and is soooooo dedicated.

Thank you for taking care of this,
Karen

Troy Dillow
12-18-17